

OWNER mode

Exclusive Insights on Ownership for High Earners
with Brandon William Jones, CEO of Gravy Wealth



*Actionable insider strategies for **building generational wealth while navigating the challenges of corporate life and beyond.***

ABOUT THE SESSION

Format: Virtual or In-Person*

Duration: 60 minutes (includes Q&A)*

**Sessions tailored to organization needs*

Brandon William Jones draws on his experience as a **Fortune 500 Global VP, Wall Street banker, Silicon Valley operator, and seasoned investor** to create the **Ownership Flywheel™**. This framework distills thousands of hours of insights with top minds to equip high achievers with the clarity, structure, and confidence to **build lasting generational wealth**.

SESSION FLOW

- ◆ The Income Mountain (20 min)
- ◆ Ownership Flywheel™ (25 min)
- ◆ The 5 Strategic Pathways (15 min)

POST SESSION RESOURCES

- 📄 Ownership DNA Assessment™
- 📄 The 5 Strategic Ownership Pathways
- 📄 The Capital Access Guide

WHO IS THIS TALK FOR?

Busy, high-performing professionals who:

- ✓ Feel **underwhelmed by one-size-fits-all** advice from traditional financial advisors
- ✓ Feel **overwhelmed by the high-tax treadmill**
- ✓ **Want to build a legacy** for future generations
- ✓ Seek **empowerment through ownership** and proven wealth-building frameworks



PERFECT TIMING FOR:

JAN: NEW YEAR PLANNING
FEB: BLACK HISTORY MONTH
MAR: FINANCIAL LITERACY MONTH
APR: TAX TIME
MAY: AAPI HERITAGE MONTH

JUNE: JUNETEENTH
JULY: INDEPENDENCE DAY
SEP: HISPANIC HERITAGE MONTH
OCT: FINANCIAL PLANNING MONTH
DEC: EOY REVIEW

